

Contribution Form

1 Donor-Advised Account Name _____ Account # _____

2 **Contribution Option**
Donors may make contributions (\$1,000 minimum) at any time. Please complete the applicable section below. If choosing *Ongoing*, be aware that the information only pertains to the calendar year specified.

Transfer securities held at Johnson Investment Counsel, Inc.

Please note that all trades are transacted in shares. If you prefer to indicate a dollar amount, please be aware that it is approximate. We will make a current estimate (based on the prior day closing share price) of the number of shares needed to reach the dollar amount indicated, but due to market conditions at the close of market on the day the transaction is processed, the amount may vary.

a) **Upon Receipt of this Completed Form**

- 1) Transfer from: _____
Account Name Account Number
- 2) Security to use: Portfolio Manager's Discretion **OR** Specific Security: _____
- 3) Transfer Amount: _____
Number of Shares \$
Approximate Value
- 4) Cash Amount: \$ _____

OR

b) **Ongoing - During the Calendar Year:** _____

- 1) Transfer from: _____
Account Name Account Number
- 2) Security to use: Portfolio Manager's Discretion **OR** Specific Security: _____
- 3) Transfer Amount: _____
Number of Shares \$
Approximate Value
- 4) Cash Amount: \$ _____

3 **Signature**

I/We acknowledge that I/we have read the Program Circular and agree to the terms and/or conditions described therein. I/We understand that any contribution, once accepted by the Gift Fund, represents an irrevocable contribution and is not refundable to me/us.

Signature / / ()
Date Daytime Phone Number

Signature / / ()
Date Daytime Phone Number

Johnson Charitable Gift Fund
3777 West Fork Road
Cincinnati, Ohio 45247
513-661-3100 • 800-541-0170
513-661-3160 (FAX)
www.johnsoninv.com

The Johnson Charitable Gift Fund is a public charity. Johnson Investment Counsel, Inc. provides investment management and administrative services to the Gift Fund.

