



**MICHAEL G. STANIS, CFA, CFP®**  
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# LEARN ABOUT YOUR P&G PROFIT SHARING TRUST OPTIONS

## THREE SESSIONS AVAILABLE:

AUGUST 13TH | SEPTEMBER 22ND | OCTOBER 21ST

Are you, a family member, friend, or neighbor a current or former Procter & Gamble employee? This workshop is designed to help simplify the process of decision-making for owners of the P&G Profit Sharing Trust (PST). There are several options for how the proceeds may be distributed, invested, and how taxes are impacted.

JIC Senior Portfolio Manager Michael G. Stanis, CFA, CFP®, is uniquely qualified to guide families through this process. Mike spent over 17 years with P&G and held ten different assignments in Finance and Brand Management. He wants to share what he has learned about transitioning from P&G so that you can make the best decisions for your family.

This workshop will:

- > Explore the PST distribution options
- > Walk through examples including the special lump sum tax treatment
- > Provide insight about potential obstacles and help your family see around corners

Join us for a Virtual Workshop “P&G Profit Sharing Trust Options”

Three session times are available to suit your schedule:

- » August 13th, 4-5pm OR
- » September 22nd, 12-1pm OR
- » October 21st, 4-5pm

All Workshops Via Zoom 

## RSVP TO RECEIVE THE MEETING LINK

Email: [mstanis@johnsoninv.com](mailto:mstanis@johnsoninv.com)  
Direct: (513) 389-2759

*There is no cost to attend. Feel free to invite guests. Please ask all guests to RSVP so that the meeting link can be sent to them.*